

Regulated information<sup>1</sup>

**ATENOR successfully floats its fixed rate bond issue  
and closes the subscription period early.**

La Hulpe, 12 January 2010

Having met with considerable demand as from the opening of the offer, the amount of the bond issue, initially planned for € 50 million, was raised to € 75 million as from the first day, and the whole bond issue was quickly floated.

The subscription period has therefore closed early today, 12 January 2010.

The date of payment has been set for 18 January 2010. The bonds will be listed on the Stock Market of Luxembourg. This bonded debt will be issued at 101.875% and reimbursed at 100% of the nominal value of the securities issued. It will bear interest at a rate of 6% gross per year and will reach maturity as at 18 January 2015.

Within the framework of this issue and its investment, the banks KBC and Banque Degroof act as financial intermediaries (joint lead managers) and Nauta Dutilh as legal adviser.

The net proceeds from this borrowing ensure the diversification of the group's sources of financing. It will allow ATENOR to continue to develop the projects in its portfolio, to implement its prudent acquisition policy aimed at making new investments in Belgium and the Grand Duchy of Luxembourg, and will serve as needed to reimburse commercial papers arriving at maturity within the normal framework of its programme.

Sidney D. BENS, C.F.O. of ATENOR, states: "We are delighted with the confidence that investors in Belgium and Luxembourg have shown in us by subscribing to our offering so quickly. The great success the issue of this bond met with very definitely underlines ATENOR's ability to access the capital markets, especially via this type of medium-term investment. The diversification of our sources of financing strengthens ATENOR's financial resources while adding to the bank financing that ATENOR already has at its disposal."

**Financial Calendar: 2010:**

Publication of annual results:	5 March 2010
General Meeting of Shareholders 2010:	23 April 2010
Intermediate Press Release:	19 May 2010
Publication of the half-yearly results:	31 August 2010
Intermediate Press Release:	19 November 2010

*ATENOR GROUP is a real estate property development company quoted on the NYSE Euronext Brussels. Its mission aims at providing, through its urban planning and architectural approach, appropriate responses to the new requirements imposed by the development of urban and professional life. Within this framework, ATENOR GROUP is investing in large scale property projects meeting strict criteria in terms of location, economic efficiency and respect for the environment.*

Reuters: ATE0.BR - Bloomberg: ATEB BB

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<sup>1</sup> *In terms of the Royal Decree of 14 November 2007 relating to the obligations of issuers of financial instruments admitted to trading on a regulated market.*